

GOODYEAR 2010 CITIZEN SURVEY RESULTS

Satisfaction with Quality of Life and Perception of Current Service Levels





BRIEF HISTORY - CITIZEN SURVEYS

400 Random telephone surveys

2001 & 2002 - Estrella Mountain Community College

2004, 2007 & 2010 - Behavior Research Center, Inc.





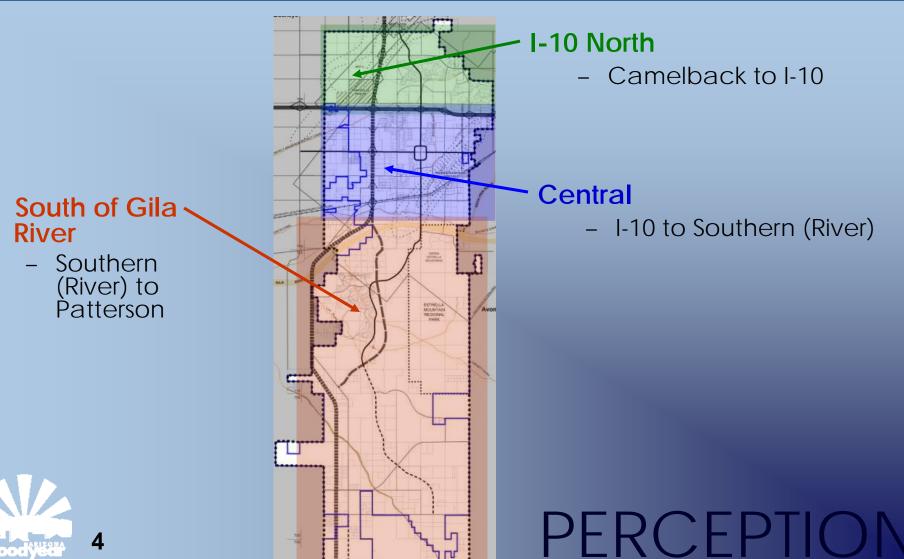
2010 SURVEY METHODOLOGY

- Random computer-generated telephone sample
- Conducted in late January 2010; evenings and weekends
- Basically same questionnaire design as 2007 for comparability; special questions asked each year
- About 20-minute survey with 84 questions
- 5% sampling error with 400 interviews; therefore:
 - •6% difference is significant for total sample
 - •10% is significant among subsamples such as age



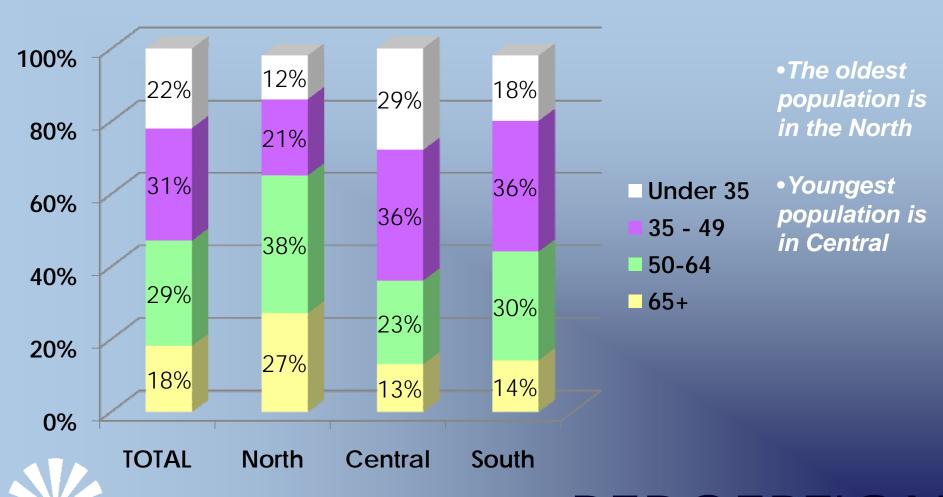


2010 SURVEY RESULTS --- by Area of City





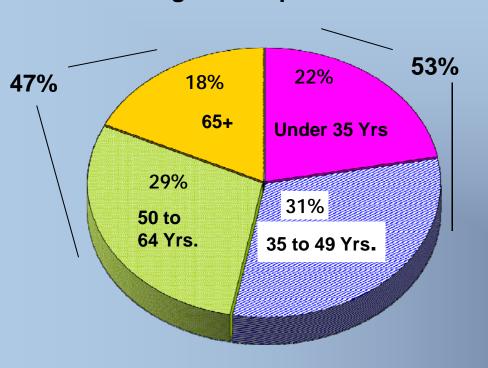
PROFILE OF RESPONDENTS by Area - 2010



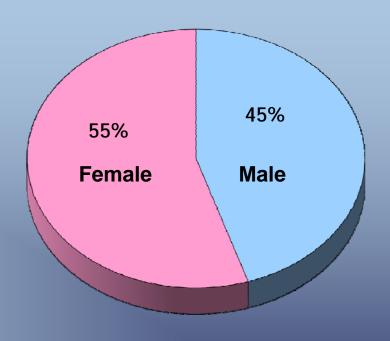


AGE & GENDER OF RESPONDENTS 2010

Age of Respondents



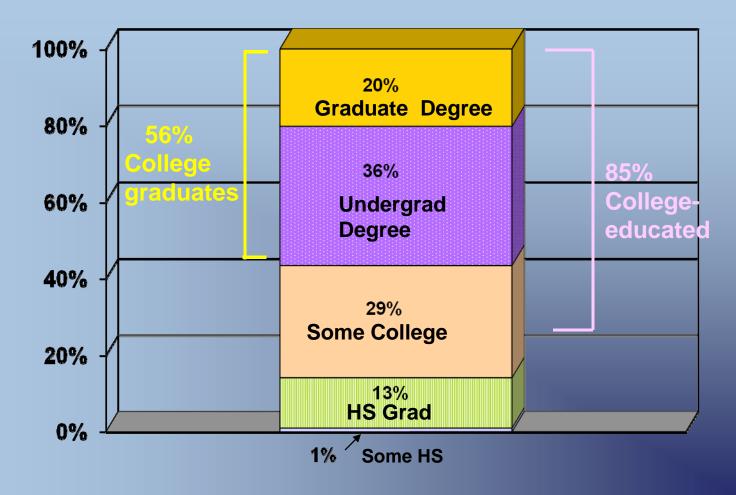
Gender of Respondents







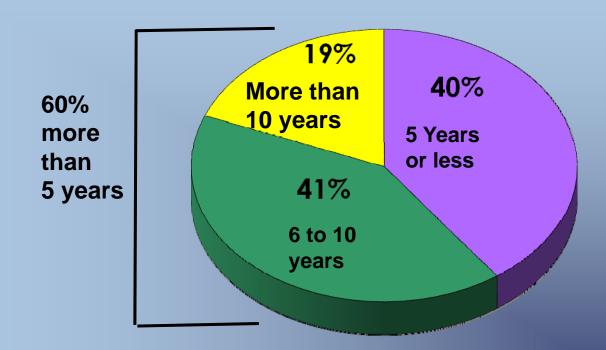
HIGHEST EDUCATION LEVEL OF HOUSEHOLD HEADS PER HOUSEHOLD - 2010







LENGTH OF RESIDENCY IN GOODYEAR 2010

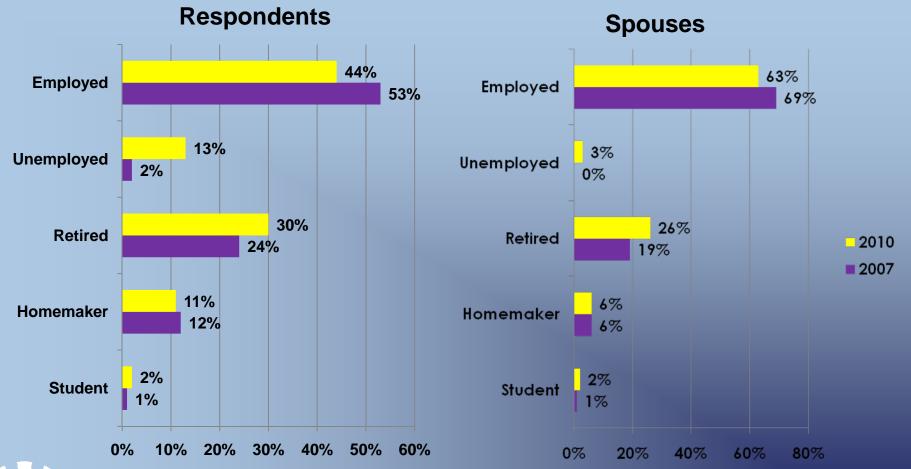






EMPLOYMENT STATUS OF RESPONDENTS AND SPOUSES

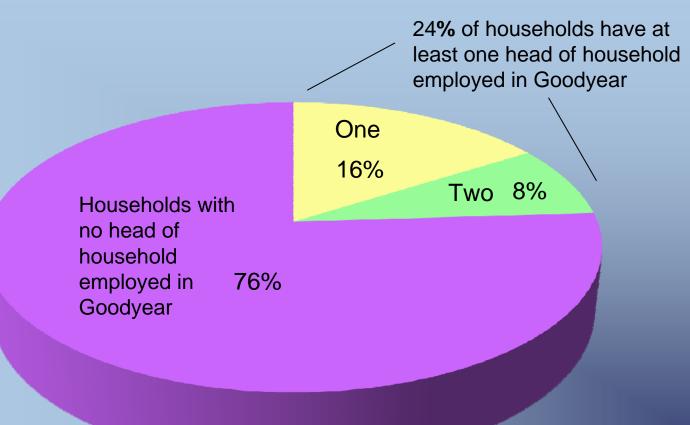
2010 vs. 2007







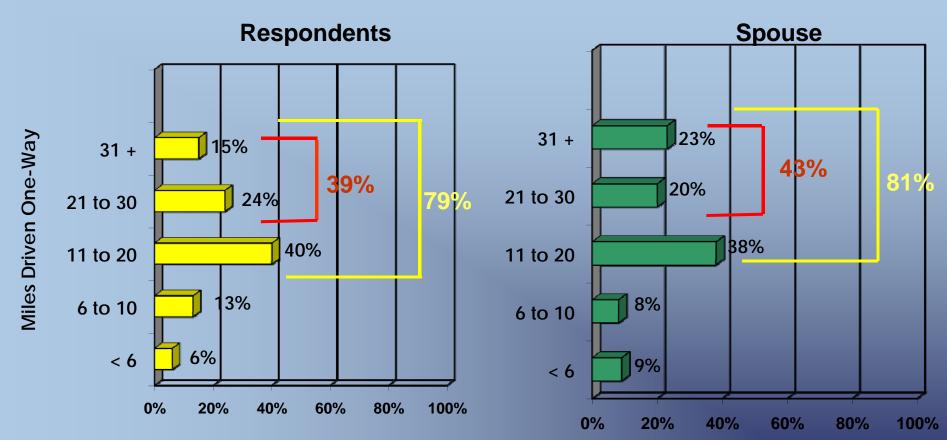
WORKING HOUSEHOLD HEADS EMPLOYED IN GOODYEAR - 2010







MILES COMMUTING ONE-WAY FOR RESPONDENTS AND SPOUSES 2010





About 40% commute more than 40 miles roundtrip





TOTAL ANNUAL INCOME

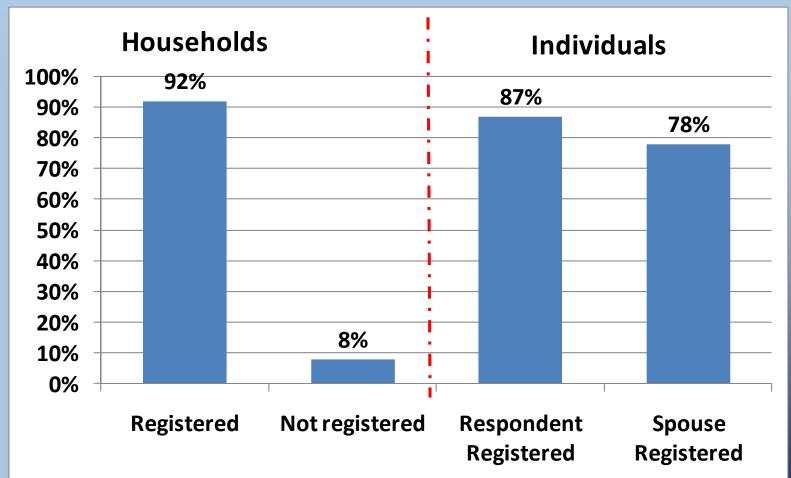
(of those who answered - 25% refused) 2010







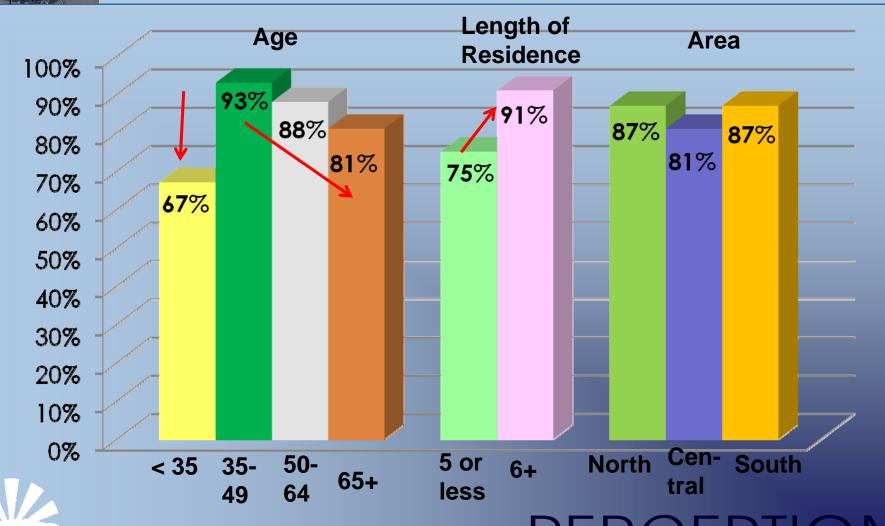
VOTER REGISTRATION - 2010





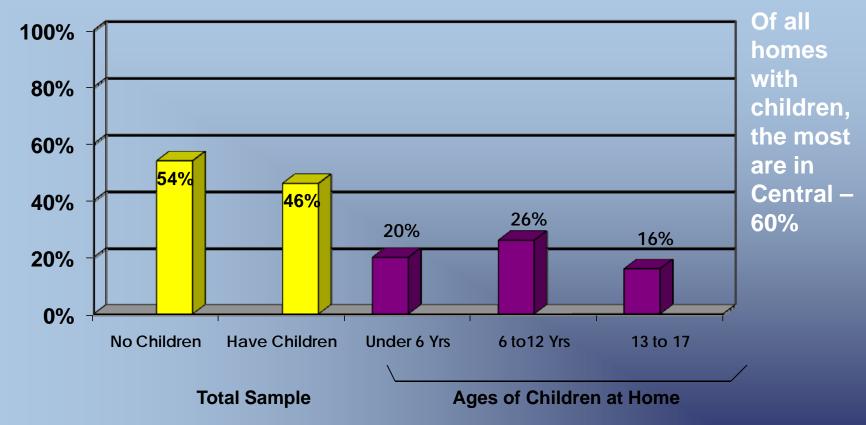


PROFILE OF REGISTERED VOTER RESPONDENTS – 2010





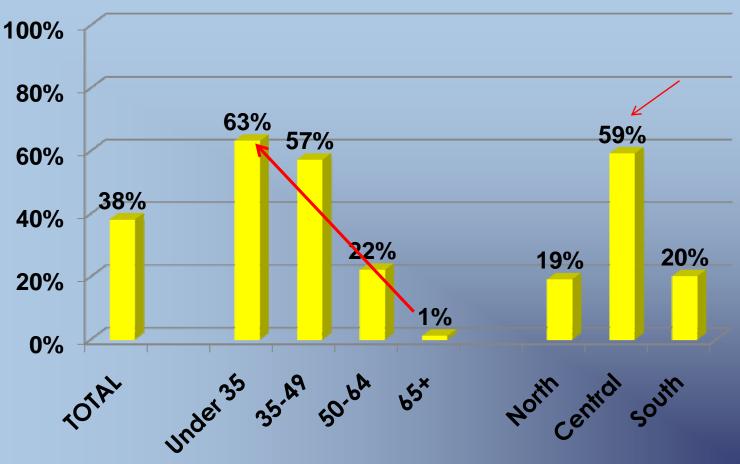
STATUS OF CHILDREN IN HOUSEHOLD - 2010







HOUSEHOLDS INTERESTED IN GETTING COLLEGE DEGREE 2010



As could be expected, younger HHs and those in younger Central area are most interested





DEGREES & AREAS OF STUDY RESIDENTS ARE INTERESTED IN 2010

AREAS of STUDY

- Healthcare 40%
- Computer
 Technology 39%
- Business 37%
- Teaching 35%
- Liberal Arts 25%

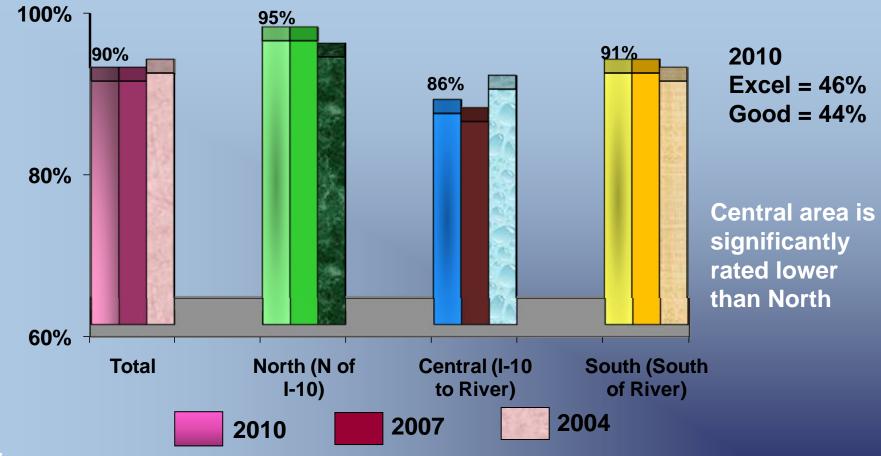
DEGREES SOUGHT

- Associates 17%
- Bachelors 53%
- Masters 27%
- Doctorate 11%





GOODYEAR AS A PLACE TO LIVE By Area 2010 vs. 2007 vs. 2004





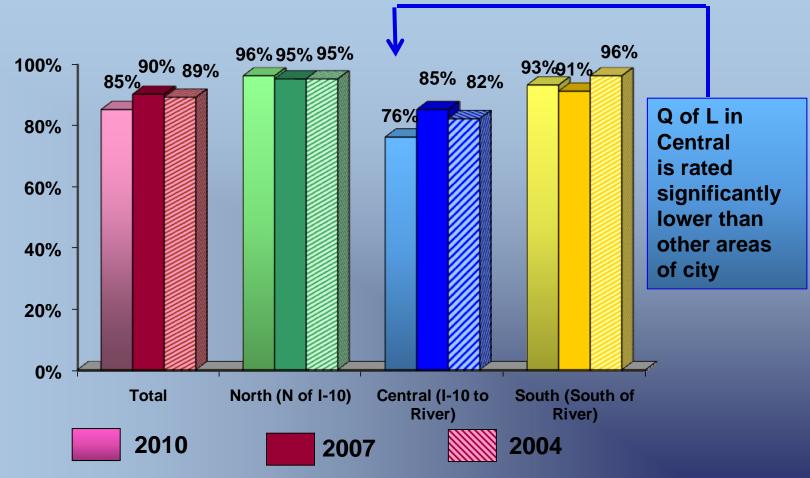
(Excellent & Good Ratings Combined)



NEIGHBORHOOD QUALITY OF LIFE

By Area

2010 vs. 2007 vs. 2004

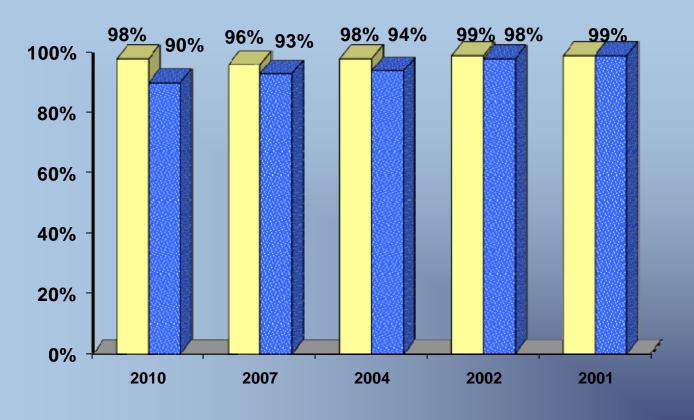




(Excellent & Good ratings combined)



DAY/NIGHT SAFETY (Very Safe/Safe Combined) 2010 To 2001



Perception of safety day and night has stayed remarkably high even though the population has tripled since 2001



Day

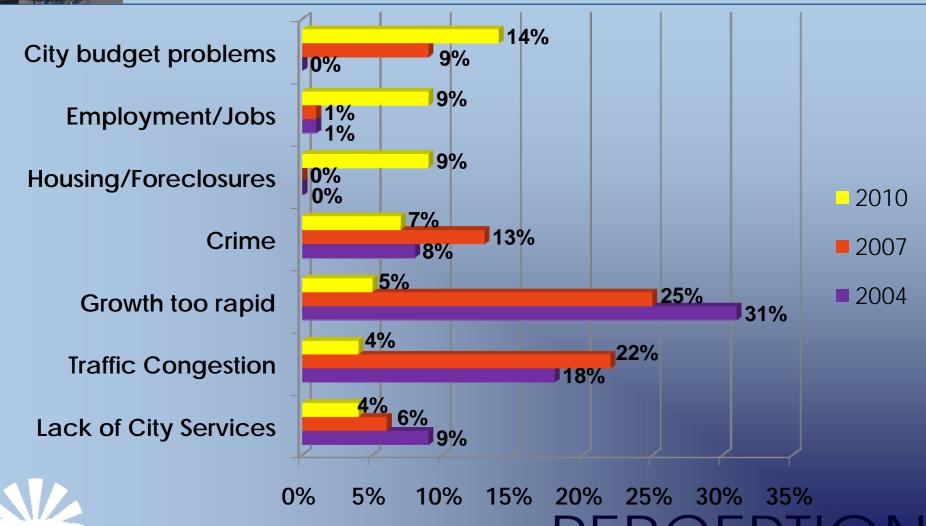


Night



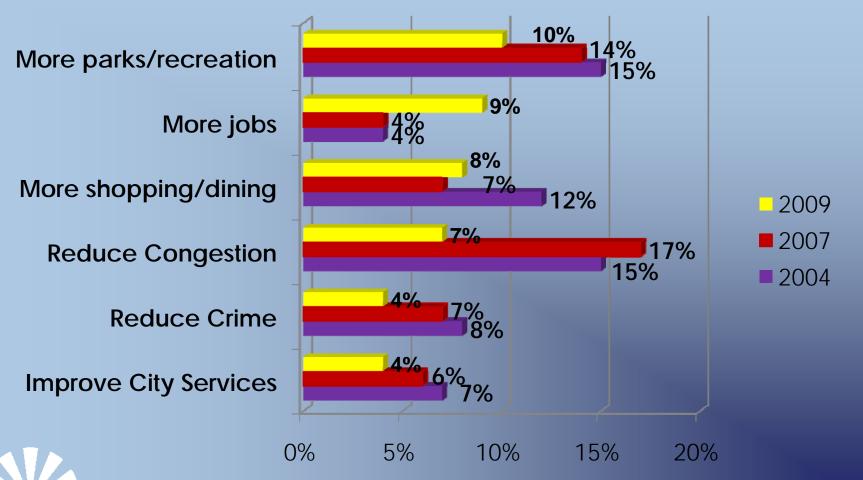


MOST IMPORTANT PROBLEM FACING CITY (Open-ended) 2010 vs. 2007 vs. 2004





WHAT CITY SHOULD DO TO MAKE GOODYEAR MORE LIVABLE 2010 VS. 2007 VS. 2004

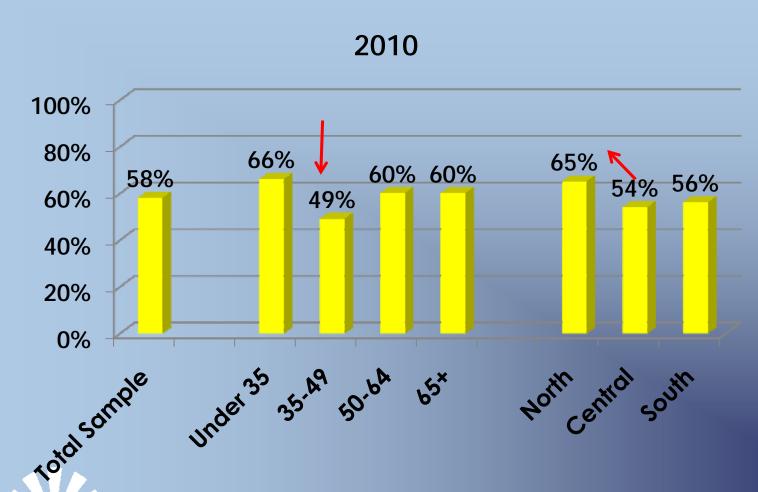






HOW WELL CITY HAS DONE BALANCING OPERATIONS BUDGET

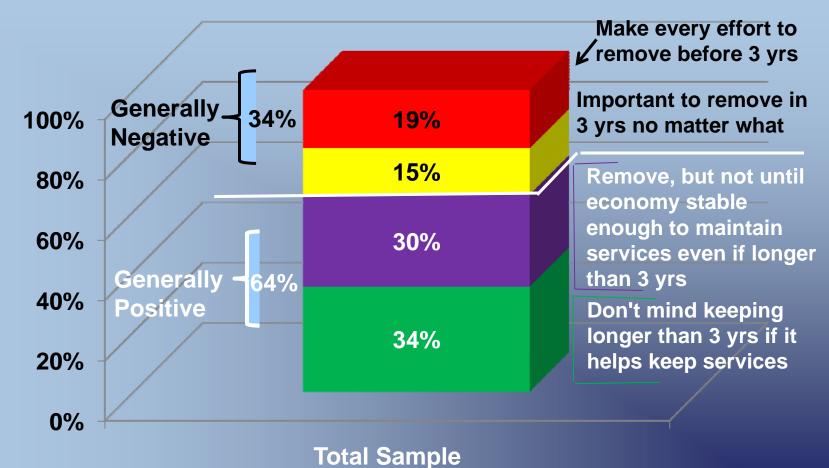
(Excellent & Good Ratings Combined)



- •35-49 year olds are more negative than other age groups
- North area is more positive than other areas



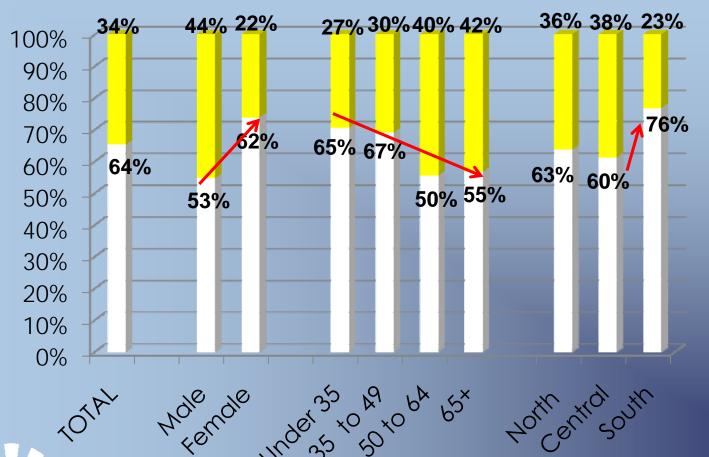
ATTITUDE ABOUT CONTINUATION OF INCREASED ½ CENT SALES TAX 2010







ATTITUDE TOWARD TAX – 2010 by Age, Gender, Location



NEGATIVE

POSITIVE

- •Females significantly more positive
- •Negativity increases with age
- •South is significantly more positive
- •No difference by voter



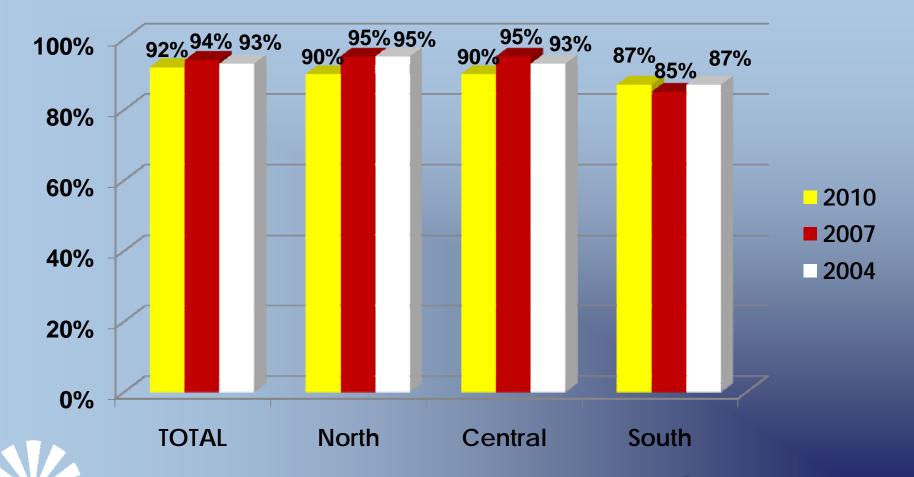
RATING OF DESIGN, LOOK AND QUALITY OF COMMERCIAL DEVELOPMENT 2010 vs. 2007







OVERALL SATISFACTION WITH SERVICES 2010 vs. 2007 vs. 2004



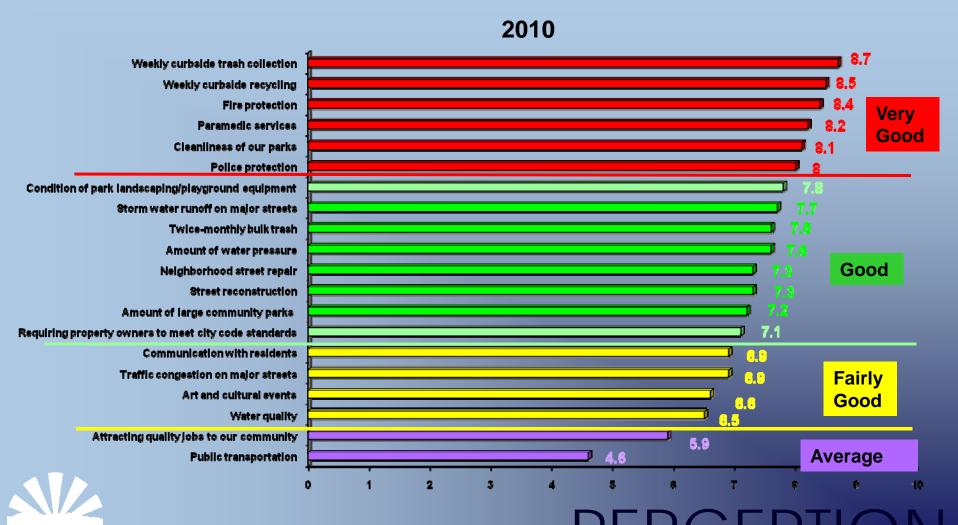




HOW WELL CITY PROVIDING CURRENT SERVICES

Mean Rating - 2010

(10 = Excellent Job/1= poor job)





HOW WELL CITY PROVIDING CURRENT SERVICES

Mean Rating over 7.5 in 2010 vs.2007

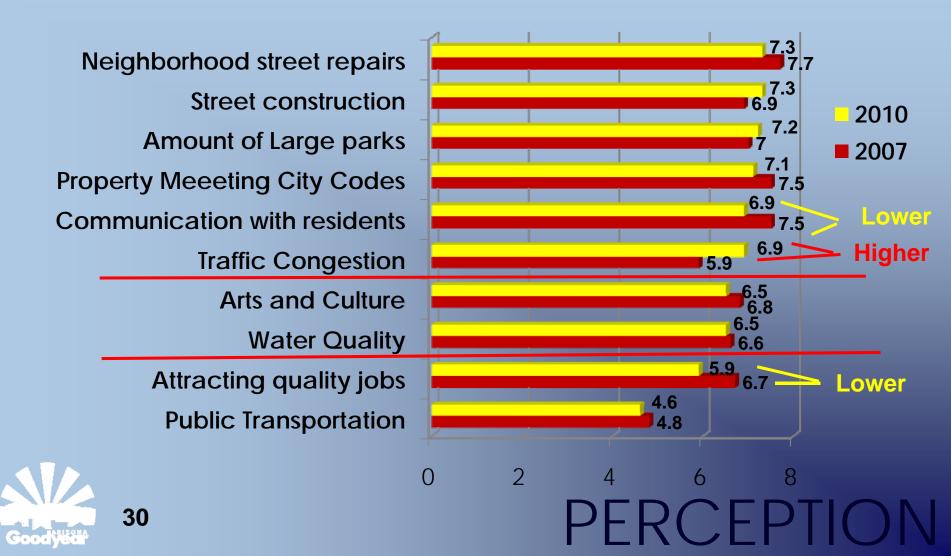
(10 = Excellent Job/1= poor job)





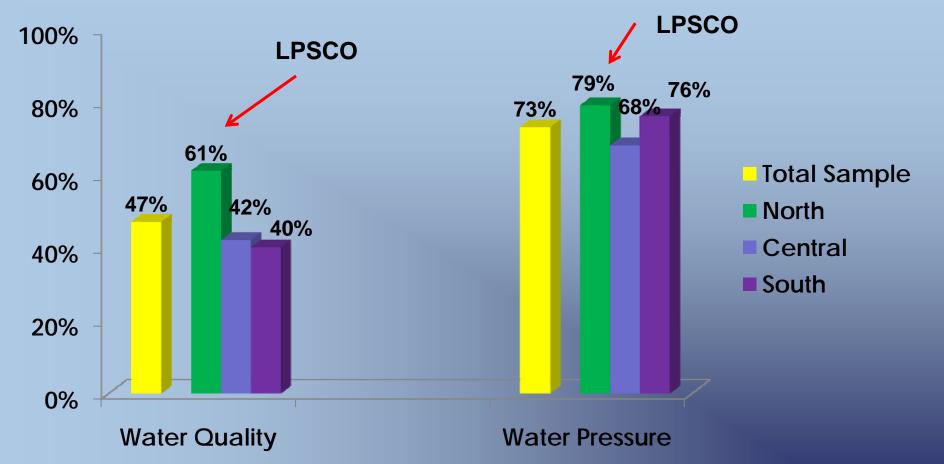
HOW WELL CITY PROVIDING CURRENT SERVICES Mean Rating under 7.5 in 2010 vs.2007

(10 = Excellent Job/1= poor job)





WATER QUALITY AND PRESSURE RATED EXCELLENT/GOOD - by Area 2010

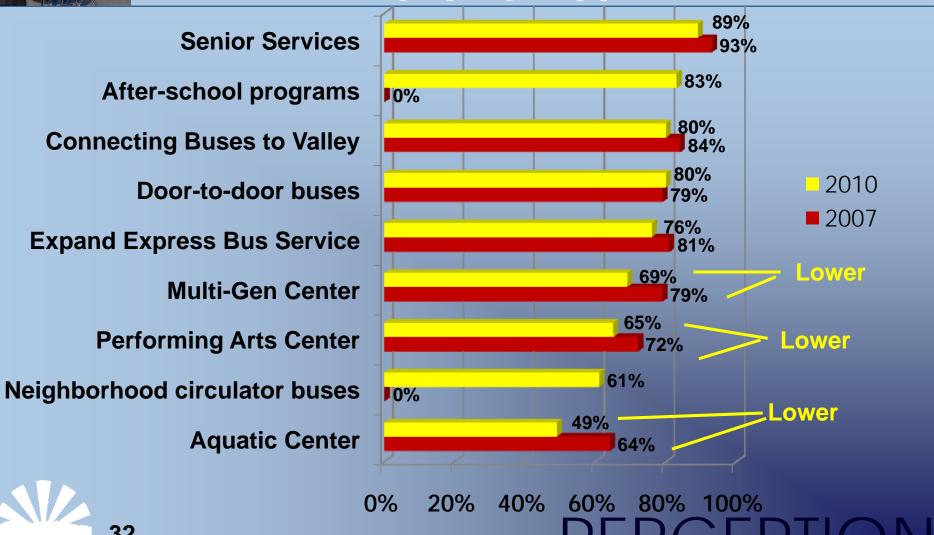




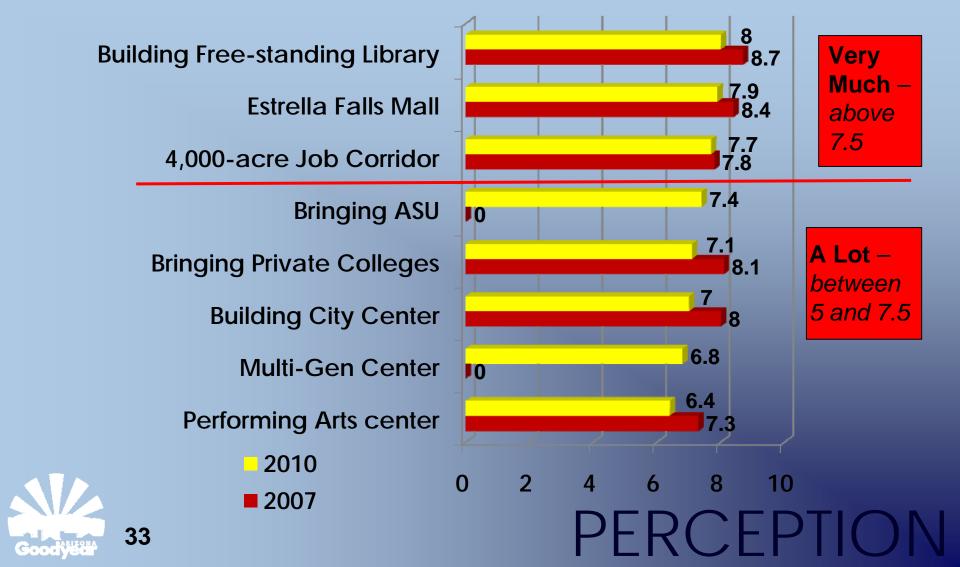


IMPORTANCE OF CITY PROVIDING NEW CITY SERVICES

2010 vs. 2007



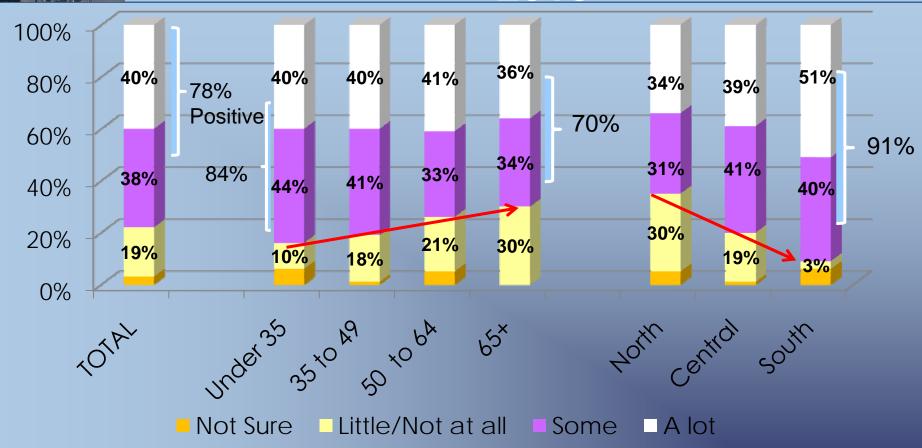
HOW NEW AMENITIES WILL IMPROVE GOODYEAR QUALITY OF LIFE – 2010 vs. 2007 Mean Rating (10 = a great deal)





HOW MUCH ART IN PUBLIC PLACES HELPS DEFINE A COMMUNITY

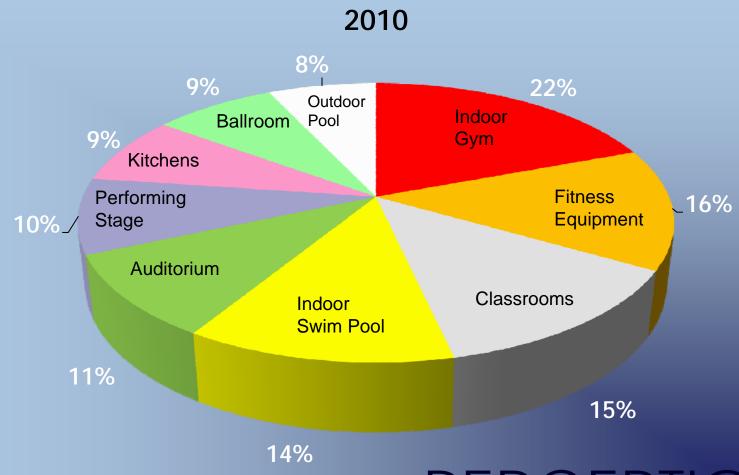
2010



- •The younger the respondent, the more they feel art defines community.
- •South area believes significantly more that art defines a community.



MULTI-GENERATIONAL CENTER AMENITIES NEEDED - 2010

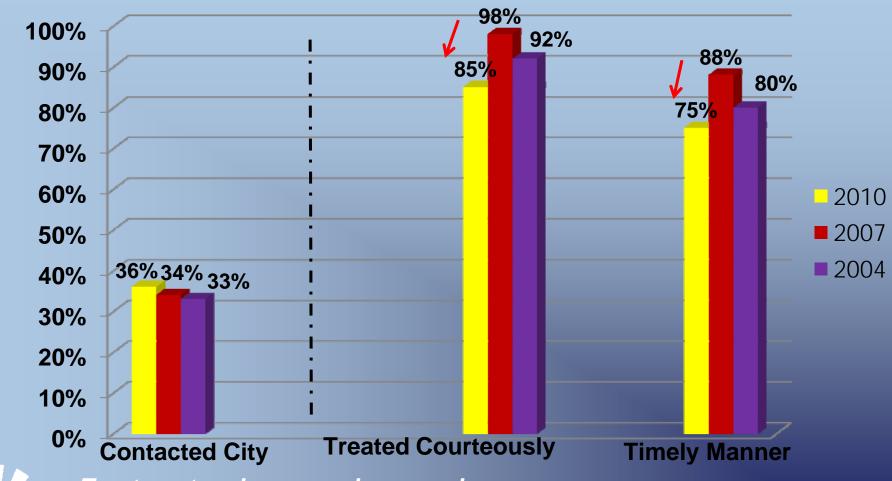






CITIZENS' CONTACT EXPERIENCE WITH CITY

2010 vs. 2007 vs. 2004

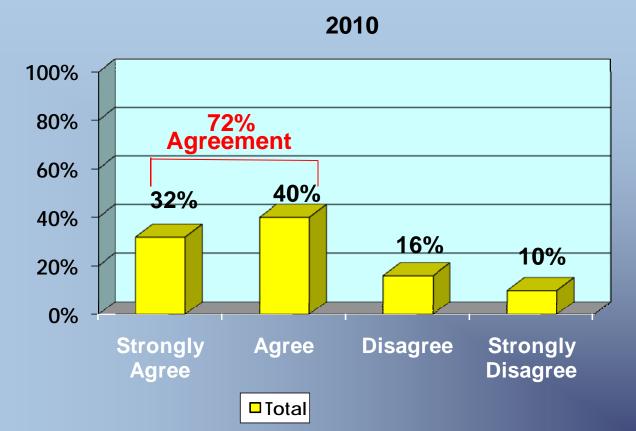




Treatment and manner decreased significantly in 2010
36



HOW PEOPLE FEEL ABOUT PSCAC'S* IDEA FOR FIRE SPRINKLER ORDINANCE FOR NEW CONSTRUCTION - 2010



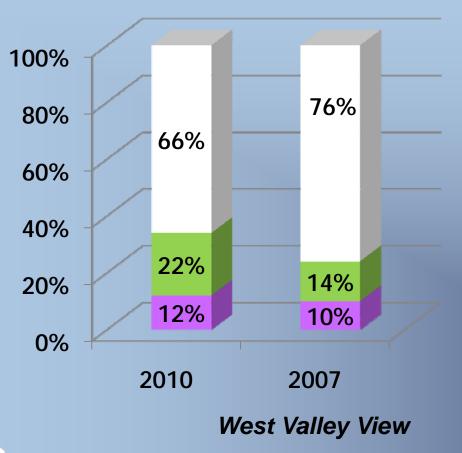
- •Strongest among under 49 age group
- •Significantly more popular in Estrella
- •No difference among registered voters
- •68% were in agreement in 2004







FREQUENCY OF READERSHIP OF WEST VALLEY VIEW 2010 vs. 2007



At Least Weekly

Occasionally

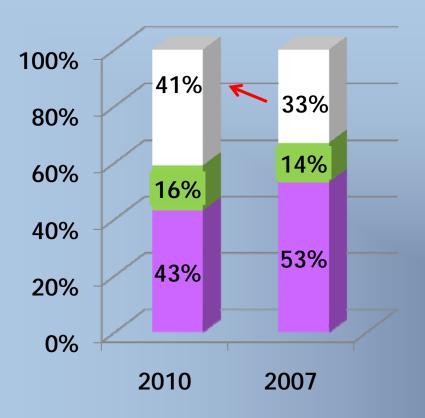
Never

West Valley
View is the
most widely
read local
newspaper
- 88% of
homes





FREQUENCY OF READERSHIP OF SOUTHWEST VALLEY REPUBLIC 2010 vs. 2007



•TOTAL readership is going up - 57% vs. 47% in 2007

- At Least Weekly
- Occasionally
- Never

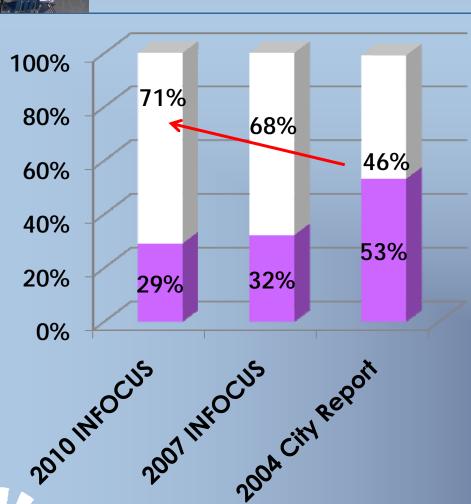
Southwest Valley Republic





FREQUENCY OF READERSHIP OF CITIZEN NEWSLETTER

2010 vs. 2007 vs. 2004



has increased significantly since being mailed to homes in 2007 and 2010

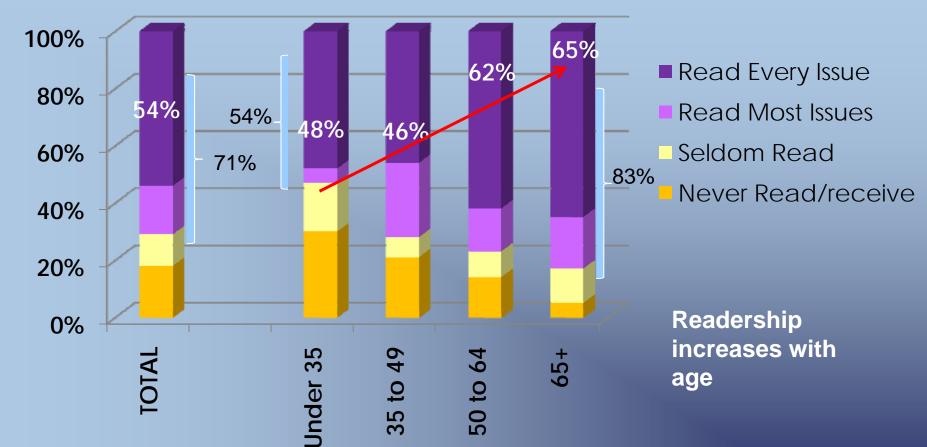
Readership

- Most/All IssuesSeldom/NeverSeldom/Neverevery issue
 - •2004 City Report inserted into West Valley View





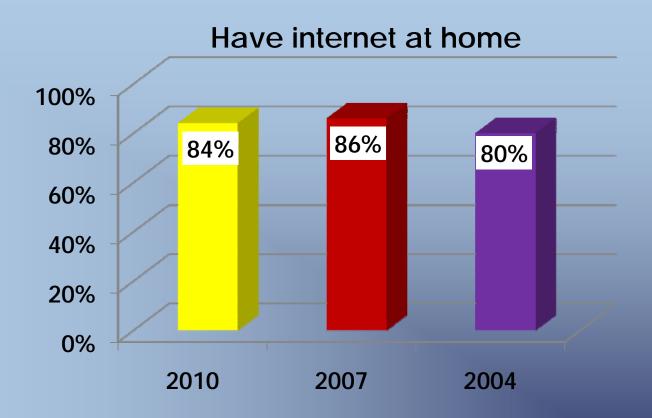
INFOCUS READERSHIP- by Age 2010







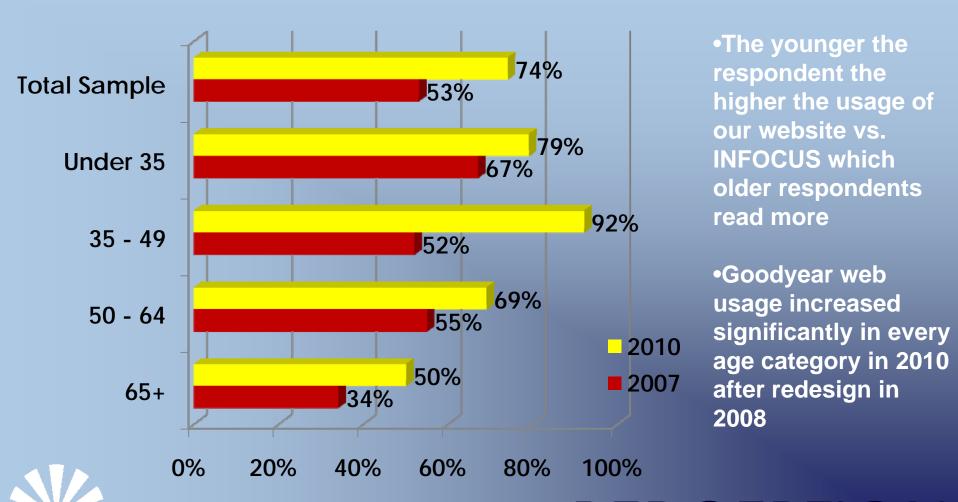
CITIZENS WITH HOME INTERNET ACCESS 2010 vs. 2007 vs. 2004







CITIZEN USAGE OF CITY'S WEBSITE - *By Age* 2010 vs. 2007

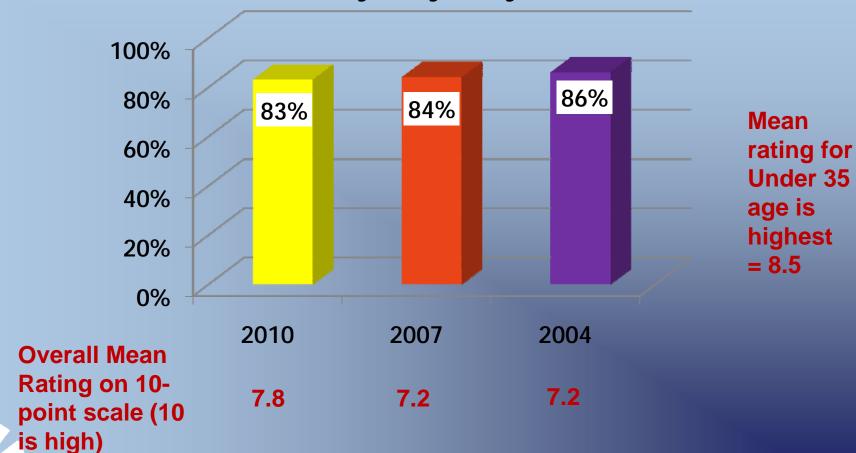






EASE OF USE AND OVERALL RATING OF CITY'S WEBSITE 2010 vs. 2007 vs. 2004

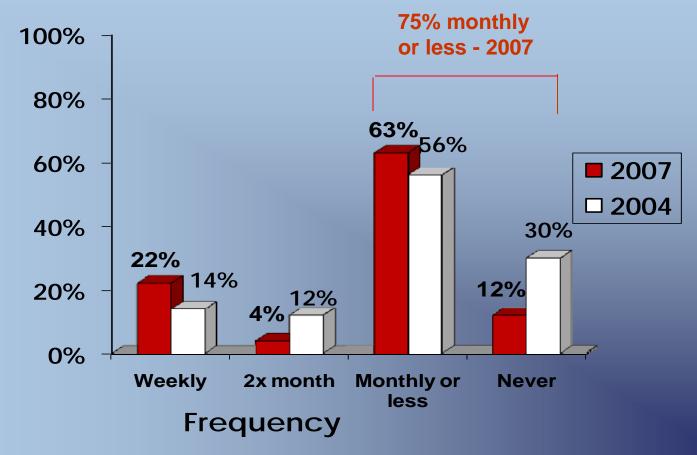






FREQUENCY* OF USING BULK UNCONTAINED TRASH

2007 vs. 2004

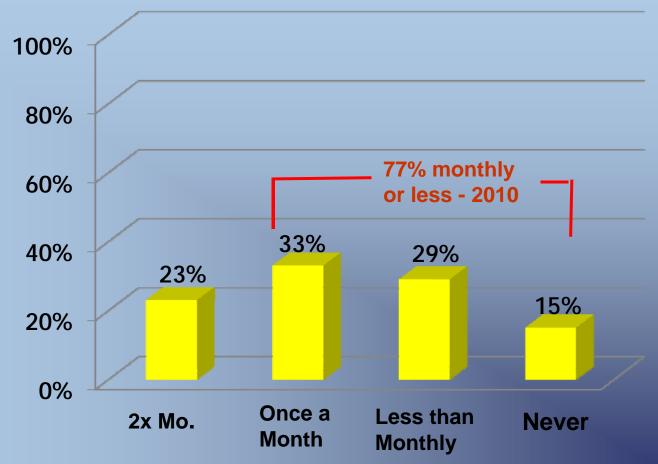




*Collected Weekly



FREQUENCY* OF USING BULK UNCONTAINED TRASH 2010

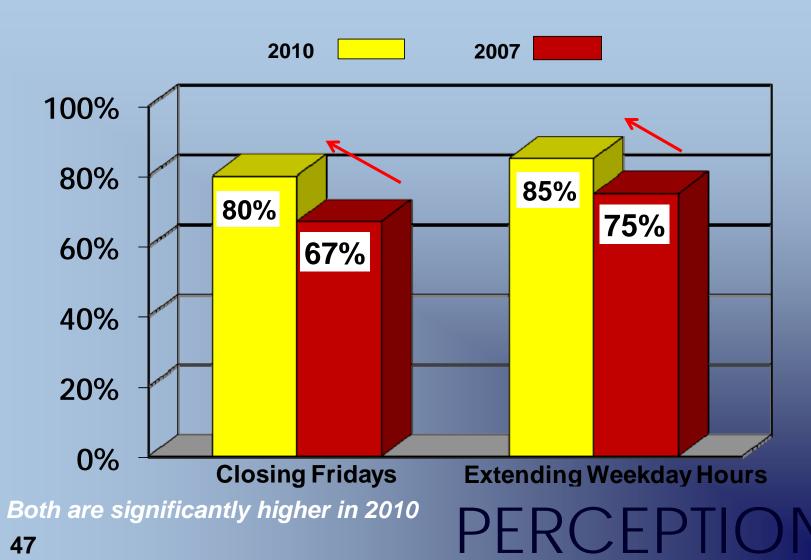




*Collected twice a month



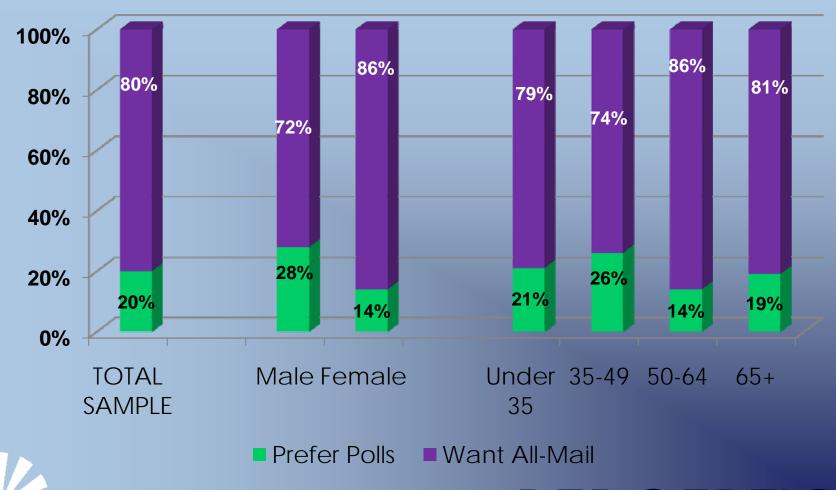
HOW PEOPLE FEEL ABOUT POSSIBLE CHANGES TO CITY HALL HOURS 2010 vs. 2007





HOW PEOPLE FEEL ABOUT ALL-MAIL BALLOT

2010







Demographics

- ➤ About 40% have only lived here 5 years or less
- >Almost half have children at home; all age groups
- >Well-educated households
 - > Vast majority (85%) of HHs are headed by college-educated adult
 - ➤ More than half (56%) headed by resident with college degree
- **≻**High household income levels
 - > Almost half of households make over \$75,000 annually
 - ►Three-quarters make over \$50,000 annually
- ➤ Most households (76%) commute out of Goodyear to work
 - **▶80%** drive more than 20 miles round trip daily
 - **▶40%** drive more than 40 miles round trip





Quality of Life

- ➤ Goodyear is a great place to live 90%
 - Excellent quality of life in their neighborhoods (85%)
 - ➤ Central area showing signs of discontent with neighborhood quality of life
 - ► People still feel safe day and night 98% and 90%
- ➤One-third of citizens contacted city; however, while still rated high courteousness and timeliness were significantly *lower* than in 2007
- ➤ Biggest problem facing Goodyear is the budget problem (14%) and other economy related issues foreclosures and jobs
- ➤ More than half (58%) think City has done a good job balancing budget
 - ▶79% said the tax can stay on at least 3 years, including 64% who said to keep it on as long as needed to maintain service levels
 - >20% said every effort should be made to remove it before 3 years





City Services

- City could be more livable with more parks, recreation, jobs and shopping
- > Residents are still *very* satisfied with City services (92%)
 - ➤ Most satisfied with *Basic Services* (fire, trash, police)
 - ➤Twice-monthly bulk trash still rated high 7.6 out of 10
- ➤ Where we're not doing so well with current levels of service:
 - **▶**Public transit, bringing jobs, water quality, communications
- Services that are very important that we're not providing:
 - Still Senior services, after-school programs, transit services
- ➤ Building a library, the mall and developing a job corridor will do most to improve quality of life





Specific Issues

- ➤ On University issues . . .
 - ➤ Bringing ASU got a 7.4 rating and bringing private universities a 7.1
 - **▶38%** are interested in college degree, primarily a bachelors in healthcare, computer technology and business
- ➤ On PSCAC Issues . . .
 - ➤ Over 70% agree with the idea of a fire sprinkler ordinance for new home construction
- >On Sanitation Issues . . .
 - ➤75% of City still use bulk trash service monthly or less like in 2007 and 2004; only a quarter use this service twice weekly
- ➤On Art issues . . .
 - ➤ More than three quarters think art helps define a community





- Specific Issues

- ➤On City Information Sources . . .
 - Three quarters of those with home internet have used City's website; up significantly from only half in 2007
 - >young use web the most; oldest are improving
 - Almost three quarters read most issues of *INFOCUS*; 54% read every issue; popularity increases with age of household
- ➤On Elections . . .
 - **▶** Vast majority (80%) prefer the all-mail ballot vs. going to the polls
- ➤On City Hall Hours . . .
 - Significantly more agree with a change in hours than in 2007, probably because it is more common today than it was 3 years ago
 - >80% agree with closing City Hall every other Friday
 - >85% agree with extending weekday hours





THAT'S ALL, FOLKS!

Questions?



BEHAVIOR RESEARCH CENTER, INC.

45 East Monterrey Way Phoenix, AZ 85012

CITY OF GOODYEAR CITIZENS SATISFACTION SURVEY

(602) 258-4554 2010

JOB ID 2009061

Hello, my name is —— and I'm with the Behavior Research Center of Arizona. We're conducting a survey among Goodyear residents on city services and I'd like to speak with you for a few minutes. Is your residence located within the Goodyear city limits? **IF YES: CONTINUE** IF NO: THANK AND TERMINATE And are you the (male/female) head of your household? B. IF YES: CONTINUE IF NO: ASK TO SPEAK WITH MALE/ FEMALE HEAD, RE INTRODUCE YOURSELF AND CONTINUE. IF NONE AVAILABLE, Male...1 ARRANGE CALLBACK Female 2 1. To begin, overall, how do you rate Goodyear as a place to live – excellent, good, Excellent...1 fair or poor. Good...2 Fair...3 Poor...4 Not sure...5 2. And on the whole, would you say the quality of life in your neighborhood is Excellent...1 excellent, good, fair, or poor? Good...2 Fair...3 Poor...4 Not sure...5 3. On the whole, would you say that you are very satisfied, satisfied, dissatisfied, Very satisfied...1 or very dissatisfied with the City of Goodyear's overall delivery of services to Satisfied...2 residents? Dissatisfied...3 Very dissatisfied...4 Not sure...5 4. Next, what do you feel is the single most important problem facing the City of Goodyear today? What could the City of Goodyear do to make it a more liveable city? (PROBE:) What else? 5. Overall, do you feel Goodyear city officials have done an excellent, good, fair or Excellent...1 6.

poor job balancing the operating budget during these poor economic times?

Good...2 Fair...3 Poor...4 Not sure...5 7. As you know, the City of Goodyear provides various services to the community ranging from fire protection to street maintenance. On scale of one to ten where one means you think the City is doing a poor job and ten means you think the city is doing an excellent job, how would you rate the City of Goodyear on each of the following? Remember, one means a poor job and ten means an excellent job. (ROTATE)

City Service	RATING
A. Police protection B. Fire protection C. Paramedic or medical emergency services D. Once-a- week regular trash pickup E. Twice-a-month uncontained bulk trash pickup F. Once-a-week curbside recycling pickup G. Requiring property owners to meet city code standards H. Attracting quality jobs to our community I. Neighborhood street repair and maintenance J. Storm water runoff on major streets K. Amount of large community parks in our city L. Cleanliness of our parks M. Art and cultural events N. Condition of park landscaping/playground equipment	RATING
N. Condition of park landscaping/playground equipment O. Traffic congestion on major streets P. Reconstruction/widening projects on major streets Q. Communication with residents R. Public transportation S. Quality of our water T. Amount of water pressure	

8. The Public Safety Committee made up of citizens suggested in 2007 that the City Council pass an ordinance to require fire sprinklers in all future new home construction to help fire protection keep up with growth in the most cost effective manner. Would you say you would strongly agree, agree, disagree or strongly disagree with the idea of such an ordinance for future new home construction?

Strongly agree...1 Agree...2 Disagree...3

Strongly disagree...4 Not sure...5

9. The following are services that the City does not currently provide. Please tell us how important it is to you that the City provides these services in the future. Is the service: very important, important, not very important, not important at all. (ROTATE)

	Services Not Currently Provided	Very Impor- <u>tant</u>	Impor- tant	Not Very Impor- tant	Not At All Impor- tant	Not Sure
A.	Multi-generation center for youth to seniors	1	2	3	4	5
B.	Performing arts center	1	2	3	4	5
C.	Aquatics center with such things as a wave po	ol,				
	water slides, zero depth, splash features	1	2	3	4	5
D.	Providing services for seniors	1	2	3	4	5
E.	Door-to-door bus service for seniors, persons	with				
	a disability, and low income individuals	1	2	3	4	5
F.	Valley Metro bus service on major streets thro					
	out Goodyear that connects to other valley citie		2	3	4	5
G.	Expand current express bus service to downto	wn 1	2	3	4	5
Н.	Neighborhood circulator bus service that conn					
	Goodyear destinations		2	3	4	5
I.	After school programs for youths	1	2	3	4	5

10.	How safe do you feel in your neighborhood during the day – very safe, safe, not safe or not safe at all?	Very safe1 Safe2 Not safe3 Not safe at all4 Not sure5
	10a. And how safe do you feel in your neighborhood at night – very safe, safe, not safe, or not safe at all?	Very safe1 Safe2 Not safe3 Not safe at all4 Not sure5
11.	Overall, would you rate the design, look and quality of the commercial centers being built in Goodyear as excellent, good, fair or poor compared to commercial centers you see in other areas of the Valley?	Excellent1 Good2 Fair3 Poor4 Not sure5
12.	Next, on a scale of 1 to 10 where 1 means very little and 10 means a great deal, how beneficial do you feel each of the following projects will be for improving the quality of life in Goodyear. (ROTATE)	
	A. Estrella Falls Regional Shopping Mall and surrounding retail power center B. Building City Center as Goodyear's downtown	
13.	During the past 12 months, did you contact any city officials or department to seek service or information, or to make a complaint?	(GO TO Q13a) Yes1 (GO TO Q14) No2 Not Sure3
	13a. Were you treated in a professional and courteous manner during your last contact with the city?	Yes1 No2
	13b. And were your needs handled in a timely fashion?	Yes1 No2
14.	How much do you feel that art in public places helps define a community? (READ EACH)	A lot1 Some2 Only a little3 Not at all4 (DON'T READ) Not sure5

15.	deficient the Cinfollow	encie ty. TI ing s	es in the city's oper he City Council ha	red to increase the rating costs. This is a also voted to coreflects your feeling	s equivalent to nsider removin	adding a g this tax	nickel to e in three ye	very \$10 s ars. Which	pent in of the		
	B. It Se C. It	is im ervice is im	portant to remove es even if that take portant to remove	s tax longer than 3 the tax but not un es longer than 3 ye the tax in 3 years nade to remove thi	itil the economears , no matter wh	y is stable at shape	e enough r the econor are up	maintain ou my is in	ır level of (city 	2 3
16.	Does degre		one in your imme	diate household h	ave an interes	st in getti	ng a colleg	je	(GO TO (GO TO	Q16a) Ye Q17) N	s1 lo2
	16a.		which of the follo gree? (READ EAC	wing areas of stu :H - ROTATE)	ıdy are they iı	nterested	in getting	а			
	16b.	of t	Healthcare Computer techn Electronics Sustainable ene Teaching Business/econo Criminal justice Other INTERESTED IN State of the following deg	ergy	or them inter			Not Sure 3 3 3 3 3 3 3 3 3 3	An assoc	ate's degre A bachelo A maste	ors2
17.	are clo Monda emplo	vay to osing ay th oyees	o comply with Fede g city offices every rrough Thursday. T s who work outside	eral air quality stand Friday and extend This applies to offi e all day such as the each of the followin	dards and to he ling service ho ce workers on lose in parks, g statements	urs to the ly and no public wo	public fron t to public rks and wa	n 7:30 a.m. safety emp ter. Please EAD EACH	to 6 p.m. bloyees or e tell me if	A doctora	ιte4
	A. B.	Ext	ending office hour	Friday is OK with s Monday through	me	. 1	2	3	_		
18.				all-mail ballot elec open. Would you s			iled in				
				V	ery much pref	er to vote			t prefer to	vote by m	ail2

19. How frequently, if ever, do you read the West Valley View - twice a week, at least weekly, occasionally or never?

Twice a week...1

At least weekly...2

Very much prefer to go to the polls than vote by mail...4

Occasionally...3

Never...4

20.	 How frequently, if ever, do you read the Southwest Valley tabloid section of t Arizona Republic – 2 to 3 times a week, at least weekly, occasionally or never 	
21.	. How frequently, if ever, do you read the City's INFOCUS newsletter that mailed directly to your home? Do you read every issue, most issues, seldo read it or never read it?	
22.	Do you have a computer at home with internet access?	(GO TO Q22a) Yes1 (GO TO Q23) No2
	22a. Have you ever visited the City's website?	(GO TO Q22b) Yes1 (GO TO Q23) No2
	22b. How easy was it for you to find the information you were seeking on the city's website – very easy, easy, not too easy or difficult?	very easy1 Easy2 Not too easy3 Difficult4 Not sure5
	22c. On a scale of one to ten where one means poor and ten means excellent, how would you rate the city's website overall?	Rating
23.	If the City were to build a multi-generational center, what amenities would yo like to see included? (DON'T READ LIST)	Classrooms1 Kilns for firing pottery2 Indoor gym3 Indoor running track4 Indoor swimming pool5 Outdoor swimming pool6 Performing stage7 Kitchens8 Large ballroom9 Fitness equipment10 Auditorium with seats11 Basketball court12 Volleyball court13 Gymnasium14 Climbing wall15 Other (SPECIFY)
24.	How frequently do you set out bulk items for uncontained trash pickup, twice a month, once a month, less than once a month or never?	e Twice a month1 Once a month2 Less than monthly3 Never4
25.	Now before I finish, I need a few pieces of information about yourself classification purposes only. First, which of the following categories comes clos to your age? (READ EACH EXCEPT REFUSED)	
26.	. How many years have you lived in Goodyear?	Under 61

6 to 10...2 11 to 14...3 15 or more...4

27. l	s your residence located north or south of I-10?	(GO TO Q28) (GO TO Q27a	North1) South2
2	27a. And is it north or south of the Gila River?		North1 South2
28. [Do you have any children of the following ages living at home? (READ EACH)	<u>Yes No</u>	
	A. Under 6		
29.	What is the highest level of formal education completed by a head of household in your family?	College (
30.	Are you currently employed, a homemaker, a student, unemployed or retired?	Hon (GO TO Q31)	mployed1 nemaker2 Student3 mployed4 Retired5
	30a. Are you employed in Goodyear?	(GO TO Q35 (GO TO Q34b	
	30b. How many miles do you travel one-way to work each day?		Under 61 6 to 102 11 to 203 21 to 304 or more5
31.	Are you a registered voter in Goodyear?		Yes1 No2 Not sure3 Refused4
32.	Is there a (male/female) head of household in your household?	(GO TO Q32a) (GO TO Q33)	Yes1 No2
	32a. Are they currently employed, a homemaker, a student, unemployed or retired?	Hon (GO TO Q32d)	mployed1 nemaker2 Student3 mployed4 Retired5
	32b. Are they employed in Goodyear?	(<u>GO TO Q3</u> (GO TO Q3	

32c. How many miles do they travel one-way to work each day?	Under 61 6 to 102 11 to 203 21 to 304 31 or more5
32d. Is your spouse a registered voter in Goodyear?	Yes1 No2 Not sure3 Refused4
	NDER \$50,000 fas it under \$25,0001 or over \$25,0002 Refused3
W	OVER \$50,000 fas it under \$75,0004 \$75,000 to \$99,9995 or \$100,000 or over6 Refused7 EFUSED OVERALL8
Thank you very much, that completes this interview. My supervisor may want to call you to very this interview so may I have your first name in order that he/she may do so? (VERIFY PHONE NUM	
NAME: PHONE #:	
TIME END: TOTAL TIME:	
ADMINISTRATIVE DATA:	
INTERVIEWER NAME: #:	
VALIDATED BY: #: #:	
CODED BY: #:	